

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: W. R. Grace & Co.

§  
§  
§  
§

Case No. 01-01139

Debtor(s)

☐ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 12/31/2021

Petition Date: 04/02/2001

Plan Confirmed Date: 01/31/2011

Plan Effective Date: 02/03/2014

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ James E. O'Neill

Signature of Responsible Party

01/14/2022

Date

James E. O'Neill (DE Bar No. 4042)

Printed Name of Responsible Party

PACHULSKI STANG ZIEHL & JONES LLP

919 N. Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**Part 1: Summary of Post-confirmation Transfers**

|  | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements            | \$0             | \$383,613,502              |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$0             | \$383,613,502              |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.     |  |           | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |  |
|--------|--|-----------|-----------------------------|------------------------|-------------------------|--------------------|--|
|        | Professional fees & expenses (bankruptcy)<br>incurred by or on behalf of the debtor <i>Aggregate Total</i> |           |                             |                        |                         |                    |  |
|        | <i>Itemized Breakdown by Firm</i>  |           |                             |                        |                         |                    |  |
|        |  | Firm Name | Role                        |                        |                         |                    |  |
|        | i  |           |                             |                        |                         |                    |  |
|        | ii   |           |                             |                        |                         |                    |  |
|        | iii  |           |                             |                        |                         |                    |  |
|        | iv   |           |                             |                        |                         |                    |  |
|        | v  |           |                             |                        |                         |                    |  |
|        | vi   |           |                             |                        |                         |                    |  |
|        | vii  |           |                             |                        |                         |                    |  |
|        | viii   |           |                             |                        |                         |                    |  |
|        | ix   |           |                             |                        |                         |                    |  |
|        | x  |           |                             |                        |                         |                    |  |
|        | xi   |           |                             |                        |                         |                    |  |
|        | xii  |           |                             |                        |                         |                    |  |
|        | xiii   |           |                             |                        |                         |                    |  |
|        | xiv  |           |                             |                        |                         |                    |  |
|        | xv   |           |                             |                        |                         |                    |  |
|        | xvi  |           |                             |                        |                         |                    |  |
|        | xvii   |           |                             |                        |                         |                    |  |
|        | xviii  |           |                             |                        |                         |                    |  |
|        | xix  |           |                             |                        |                         |                    |  |
|        | xx   |           |                             |                        |                         |                    |  |
|        | xxi  |           |                             |                        |                         |                    |  |
|        | xxii   |           |                             |                        |                         |                    |  |
| xxiii  |  |           |                             |                        |                         |                    |  |
| xxiv   |  |           |                             |                        |                         |                    |  |
| xxv    |  |           |                             |                        |                         |                    |  |
| xxvi   |  |           |                             |                        |                         |                    |  |
| xxvii  |  |           |                             |                        |                         |                    |  |
| xxviii |  |           |                             |                        |                         |                    |  |
| xxix   |  |           |                             |                        |                         |                    |  |

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|  | xxx       |  |  |  |  |  |
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|  | xxxiii    |  |  |  |  |  |
|  | xxxiv     |  |  |  |  |  |
|  | xxxv      |  |  |  |  |  |
|  | xxxvi     |  |  |  |  |  |
|  | xxxvii    |  |  |  |  |  |
|  | xxxviii   |  |  |  |  |  |
|  | xxxix     |  |  |  |  |  |
|  | xl        |  |  |  |  |  |
|  | xli       |  |  |  |  |  |
|  | xl ii     |  |  |  |  |  |
|  | xl iii    |  |  |  |  |  |
|  | xl iv     |  |  |  |  |  |
|  | xl v      |  |  |  |  |  |
|  | xl vi     |  |  |  |  |  |
|  | xl vii    |  |  |  |  |  |
|  | xl viii   |  |  |  |  |  |
|  | xl ix     |  |  |  |  |  |
|  | l         |  |  |  |  |  |
|  | li        |  |  |  |  |  |
|  | lii       |  |  |  |  |  |
|  | liii      |  |  |  |  |  |
|  | li v      |  |  |  |  |  |
|  | li v      |  |  |  |  |  |
|  | li vi     |  |  |  |  |  |
|  | li vii    |  |  |  |  |  |
|  | li viii   |  |  |  |  |  |
|  | li x      |  |  |  |  |  |
|  | li x      |  |  |  |  |  |
|  | li xi     |  |  |  |  |  |
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|  | li xiii   |  |  |  |  |  |
|  | li xiv    |  |  |  |  |  |
|  | li x v    |  |  |  |  |  |
|  | li x vi   |  |  |  |  |  |
|  | li x vii  |  |  |  |  |  |
|  | li x viii |  |  |  |  |  |
|  | li x ix   |  |  |  |  |  |
|  | li x x    |  |  |  |  |  |
|  | li x xi   |  |  |  |  |  |

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|  | lxxxii  |  |  |  |  |  |  |
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|  | xciii   |  |  |  |  |  |  |
|  | xciv    |  |  |  |  |  |  |
|  | xcv     |  |  |  |  |  |  |
|  | xcvi    |  |  |  |  |  |  |
|  | xcvii   |  |  |  |  |  |  |
|  | xcviii  |  |  |  |  |  |  |
|  | xcix    |  |  |  |  |  |  |
|  | c       |  |  |  |  |  |  |
|  | ci      |  |  |  |  |  |  |

| b. |  |           | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|----|--|-----------|-----------------------------|------------------------|-------------------------|--------------------|
|    | Professional fees & expenses (nonbankruptcy)<br>incurred by or on behalf of the debtor |           |                             |                        |                         |                    |
|    | <i>Aggregate Total</i>   |           |                             |                        |                         |                    |
|    | <i>Itemized Breakdown by Firm</i>  |           |                             |                        |                         |                    |
|    |  | Firm Name | Role                        |                        |                         |                    |
|    | i  |           |                             |                        |                         |                    |
|    | ii   |           |                             |                        |                         |                    |
|    | iii  |           |                             |                        |                         |                    |
|    | iv   |           |                             |                        |                         |                    |
|    | v  |           |                             |                        |                         |                    |
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|  | xxxviii |  |  |  |  |  |
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|  | xl      |  |  |  |  |  |
|  | xli     |  |  |  |  |  |
|  | xlii    |  |  |  |  |  |
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|  | xliv    |  |  |  |  |  |
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|  | xlix    |  |  |  |  |  |
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|  | li      |  |  |  |  |  |
|  | lii     |  |  |  |  |  |
|  | liii    |  |  |  |  |  |
|  | liv     |  |  |  |  |  |
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|  | lviii   |  |  |  |  |  |
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|  | lxv     |  |  |  |  |  |
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|  | lxvii   |  |  |  |  |  |
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|  | lxxiii  |  |  |  |  |  |
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|  | lxxvii  |  |  |  |  |  |
|  | lxxviii |  |  |  |  |  |
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|  | lxxxi   |  |  |  |  |  |
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|  | xc      |  |  |  |  |  |

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|    | xcii   |  |  |  |  |  |  |
|    | xciii  |  |  |  |  |  |  |
|    | xciv   |  |  |  |  |  |  |
|    | xcv  |  |  |  |  |  |  |
|    | xcvi   |  |  |  |  |  |  |
|    | xcvii  |  |  |  |  |  |  |
|    | xcviii   |  |  |  |  |  |  |
|    | xcix   |  |  |  |  |  |  |
|    | c  |  |  |  |  |  |  |
|    | ci   |  |  |  |  |  |  |
| c. | All professional fees and expenses (debtor & committees) |  |  |  |  |  |  |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total<br>Anticipated<br>Payments<br>Under Plan | Paid Current<br>Quarter | Paid Cumulative | Allowed Claims | % Paid of<br>Allowed<br>Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims    | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| b. Secured claims           | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| c. Priority claims          | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| d. General unsecured claims | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| e. Equity interests         | \$0  | \$0                     | \$0             |                |                                |

**Part 4: Questionnaire**

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: 12/31/2022

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

**Privacy Act Statement**

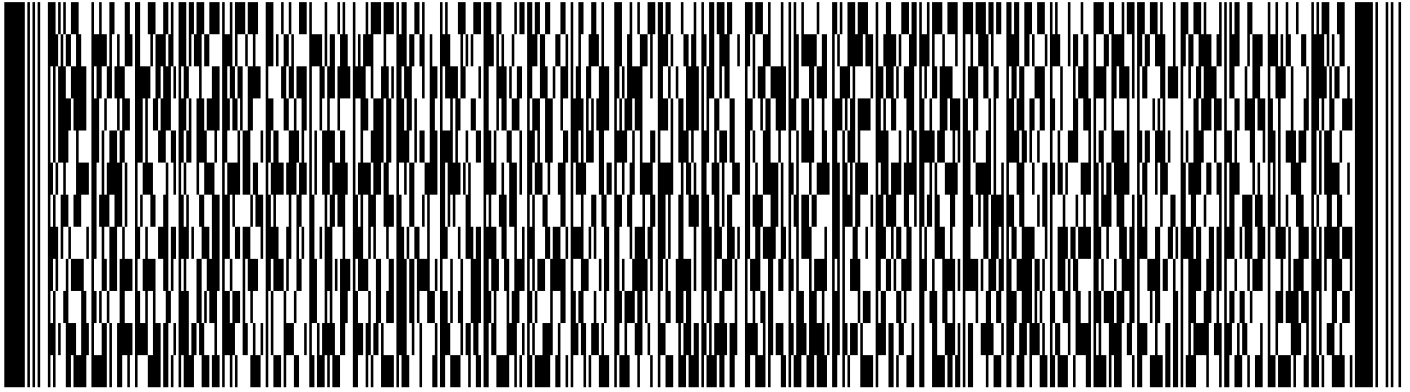
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

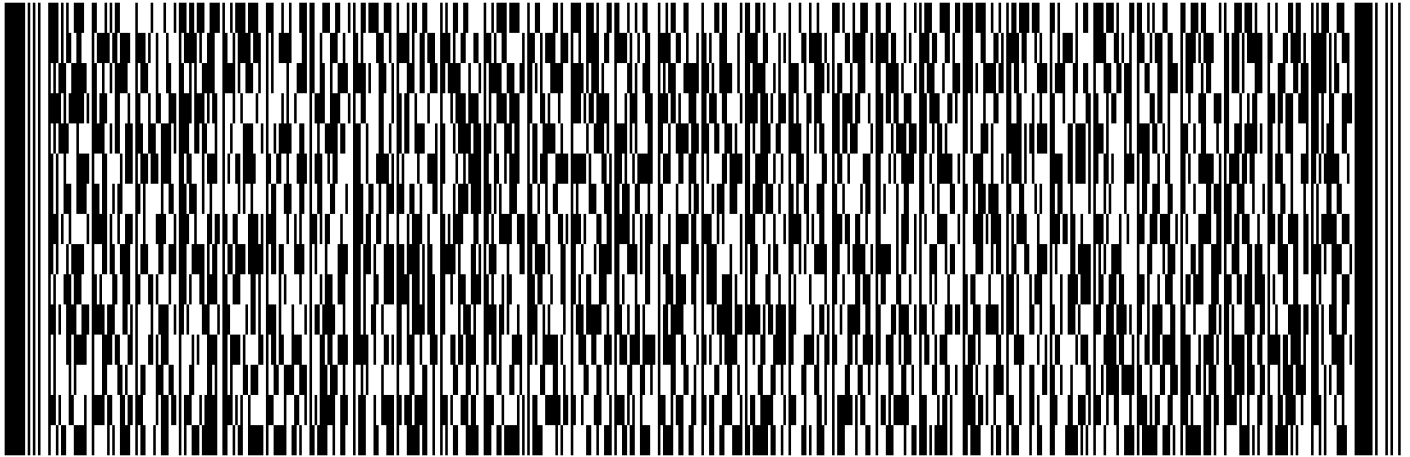
/s/ Michael J. Brown  
\_\_\_\_\_  
Signature of Responsible Party  
VP and Controller  
\_\_\_\_\_  
Title

Michael J. Brown  
\_\_\_\_\_  
Printed Name of Responsible Party  
01/17/2022  
\_\_\_\_\_  
Date

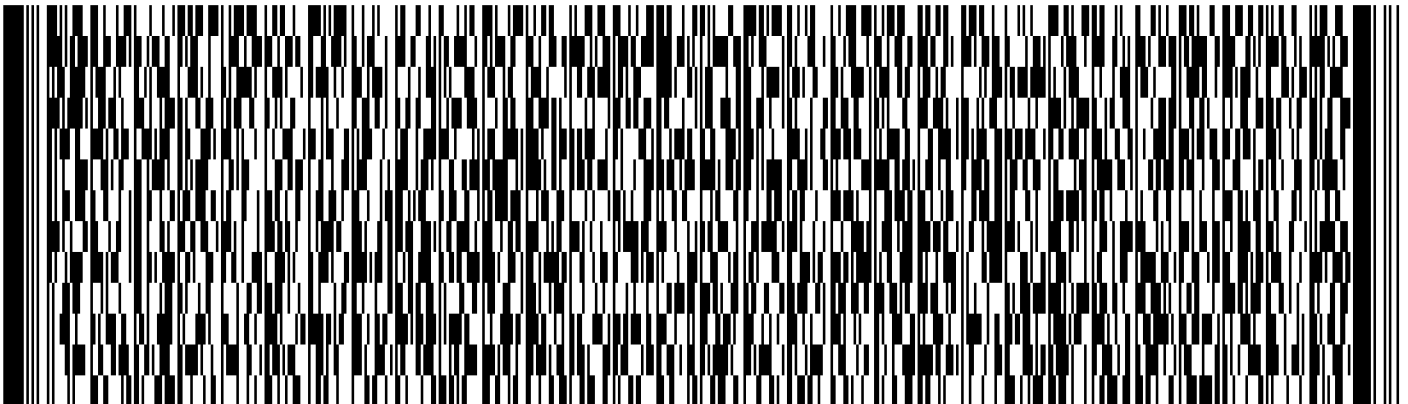




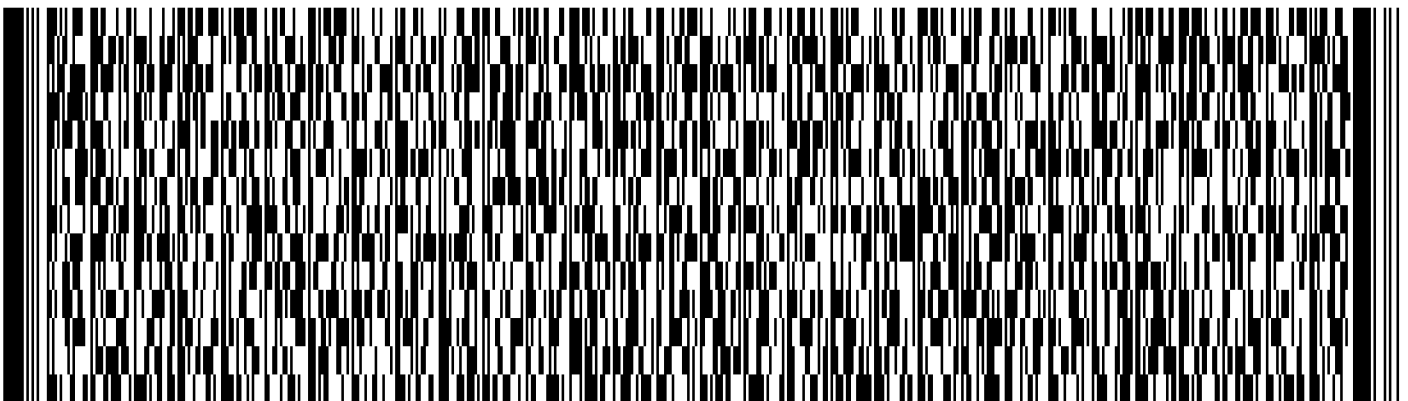
Page 1



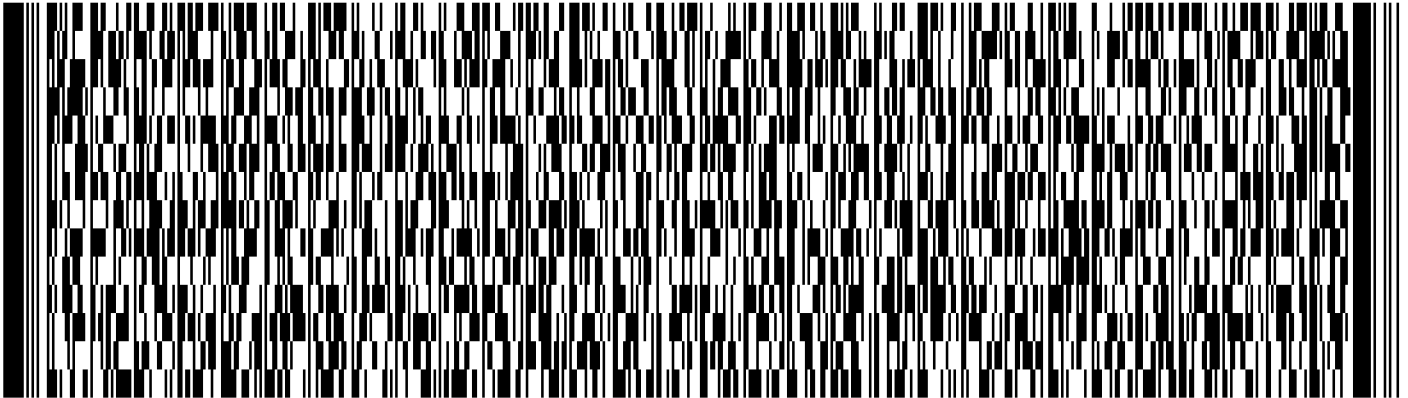
Other Page 1



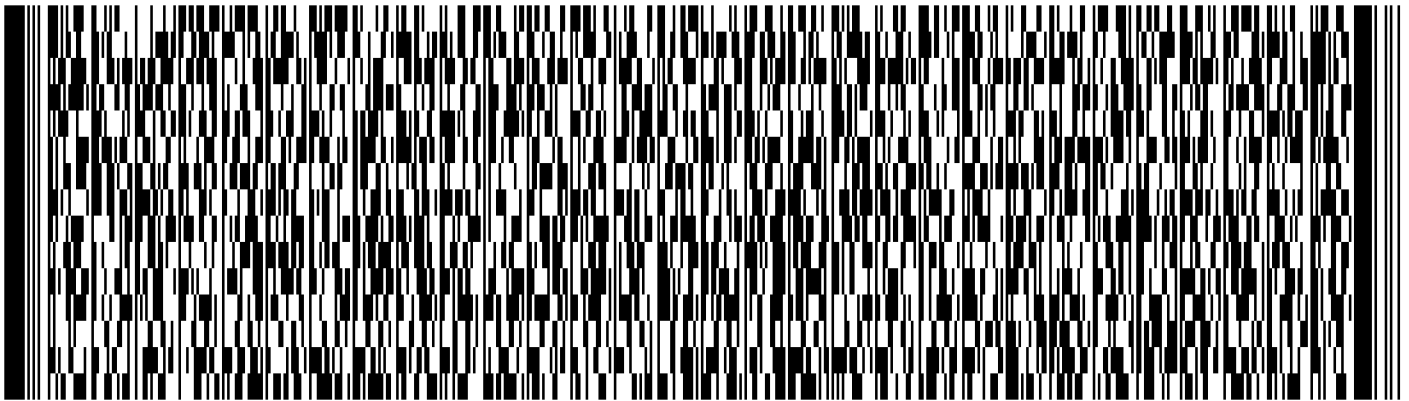
Page 2 Minus Tables



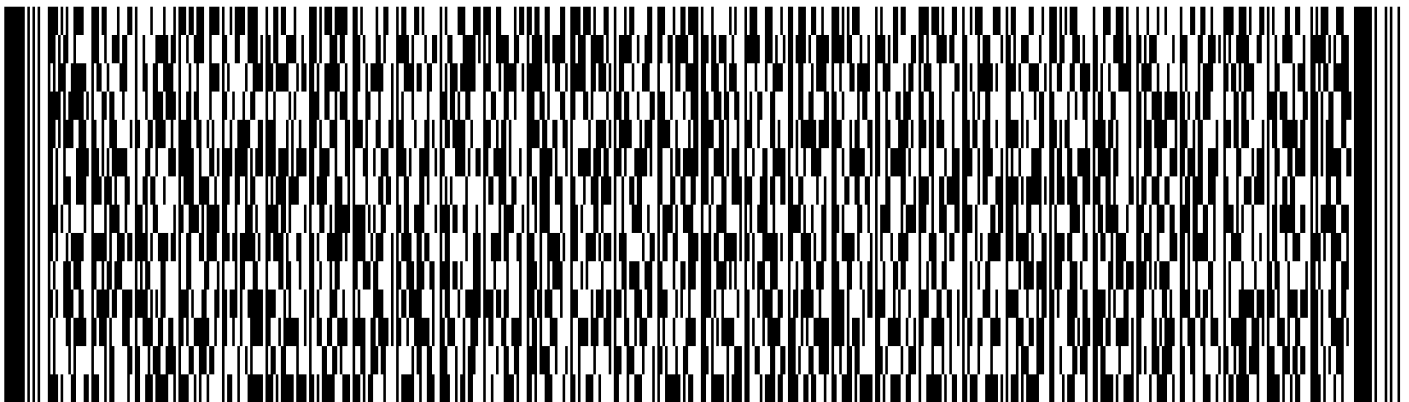
Bankruptcy Table 1-50



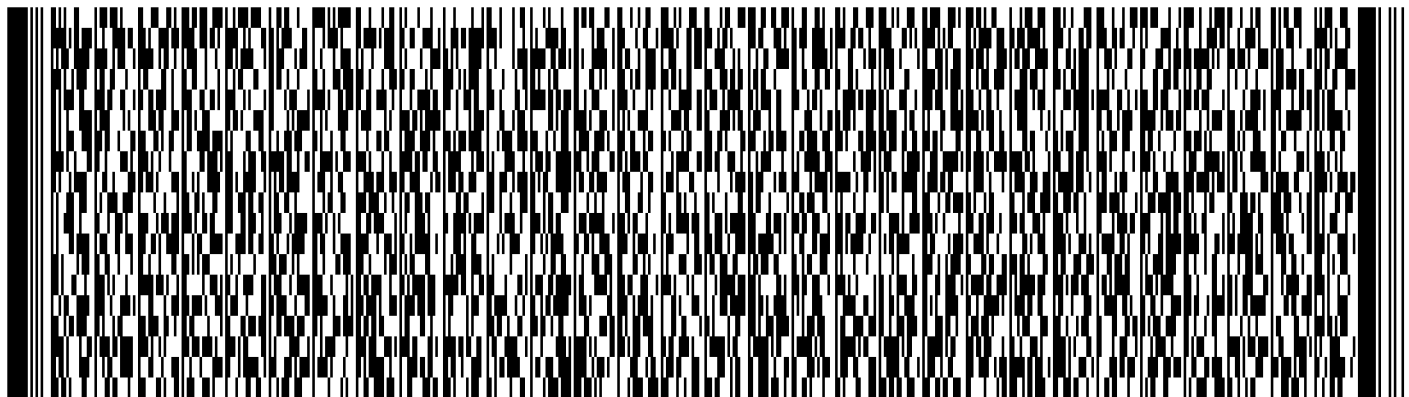
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page